



www.advpn.com

P: (918) 901-9701

F: (918) 901-9702

9320 S. Mingo Rd. Tulsa, OK 74133

Dear _____,

We look forward to seeing you at Advanced Pain of Tulsa, and working with you to evaluate and treat your pain. Please be 30 minutes early in order for us to process your paperwork. Please bring your insurance card with you and be prepared to pay your co-payment. We accept cash and all major credit cards. We do not accept personal checks.

Your initial visit will take place at the address listed below:

Advanced Pain of Tulsa
9320 S Mingo Road
Tulsa, OK 74133

A complete history of your problem is extremely important. Attached you will find your New Patient paperwork, which you need to read, fill out completely and sign. Failure to do so will delay your appointment and possibly cause your appointment to be rescheduled. Please bring your completed paperwork and insurance card to your appointment.

In order to allow appropriate time and avoid inconveniencing our other patients we have the following office policies:

1. If you are more than 10 minutes late for your new patient appointment, we may reschedule your appointment.
2. If you fail to show for an appointment on two occasions without having called us to cancel the appointment by the day before, we will dismiss you from the practice.

INSTRUCTIONS FOR PROCEDURE APPOINTMENTS ONLY

- Nothing to eat 6 hours prior to your appointment.
- No liquids of any kind 4 hours prior to your appointment.
- Take your usual medication with a sip of water.
- Bring a driver.
- If you are taking any of the following medications, please contact a member of our medical staff at 918-901-9701: Insulin, Glucophage, or any blood thinners (i.e. Coumadin, Plavix)

FAILURE TO FOLLOW THESE INSTRUCTIONS MAY RESULT IN RESCHEDULING YOUR PROCEDURE

Thank you for allowing the physicians and staff of Advanced Pain of Tulsa to be of service to you. Should you have any questions, please feel free to contact us at 918-901-9701 between the hours of 8:00am and 4:45pm Monday thru Thursday and 8:00am and 1pm on Friday (excluding holidays).



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9320 S. Mingo Rd. Tulsa, OK 74133

Formally Advanced Pain Specialists of Tulsa

We are located on **MINGO ROAD** at **93rd STREET**

When you are on **S. MINGO ROAD** you will go **WEST** on **93rd STREET** and make an immediate **LEFT** into the **FIRST** parking lot.

You Can Also Enter Our Parking Lot Directly Off Mingo Road just **SOUTH** of **93rd Street**





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Patient Registration

Name:				Social Security Number:	
Address:					
Phone:		Email:		Sex:	Date of Birth:
Employer:		Occupation:		Martial Status:	
Pharmacy:		Pharmacy Phone:		Pharmacy Address:	
Referring Doctor:					
Emergency Contact:		Relationship:		Phone Number:	
Responsible Party					
Name of Responsible Party:				Relationship:	
Date of Birth:		Social Security Number:		Phone Number:	
Address:					
Employer:		Occupation:		Work Number:	
Insurance Information					
Primary Insurance:		Subscriber:		Date of Birth:	Social Security Number:
Billing Address:					
Employer:		Insurance ID #:		Group #:	
Secondary Insurance:		Subscriber:		Date of Birth:	Social Security Number:
Billing Address:					
Employer:		Insurance ID#:		Group #:	
Is your injury work related?			Is your treatment personal injury related?		
Assignment and Release					
<p>I hereby certify the above information is true and correct to the best of my knowledge. I understand that while Advanced Pain of Tulsa contracts with many insurance companies, it is my responsibility to verify with my plan that Advanced Pain of Tulsa is a participating provider. It is also my responsibility to find out what my coverage options are with my insurance plan. I further understand that Advanced Pain of Tulsa will assist me in obtaining authorization from my primary care physician or insurance company if necessary. If however, authorization is not obtained, I may be financially responsible for services rendered. I hereby authorize Advanced Pain of Tulsa to submit insurance claim forms along with medical records necessary to obtain payment from my insurance company. I understand that I am responsible for all charges regardless of insurance coverage. I acknowledge that photo IDs taken are used to assist in patient recognition per HIPAA guidelines.</p>					
Patient Signature:				Date:	

Dear Patient:

Welcome to Advanced Pain of Tulsa (APOT). We appreciate the confidence and trust you have placed in us by scheduling an appointment, and we look forward to seeing you. Our philosophy is to help you best manage your chronic or current pain symptom. We shall make every effort to see that your experience with our clinic is as comfortable as possible.

At your initial appointment, the provider will take a complete history. **Please provide our office with copies of any reports from previous tests such as MRI, CT, EMG, bone scans, X-Rays and any other diagnostic testing for your current problem.** Your physician needs this information to assist in your treatment.

Due to the amount of time that our providers may need to spend with you at your initial consultation, we cannot allow small children to accompany you into the treatment areas. Please bring a responsible adult along to watch children during your appointment. If this is not possible, we will need to reschedule your appointment to a more appropriate time.

Follow up visits may be scheduled with a nurse practitioner or physician's assistant who works closely with your physicians. They are a very important part of our Advanced Pain of Tulsa team and will make every effort to help you manage your pain.

Since all insurance company policies are different, it is advisable that you become familiar with your particular insurance coverage. This allows us to assist you in obtaining your maximum benefits. Any co-payment is due at the time of service, and we ask that you bring this with you to your appointment. **For quality purposes you may be asked to show a staff member your insurance card and government issued photo ID. Please bring to each visit.**

If you have already prepared an Advance Directive, please bring a copy to your visit and we will place it in your medical record.

Please arrive 30 minutes prior to your scheduled appointment time. We will make every effort to maintain our schedule and yours. Please assist us by being punctual. If you are unable to keep your appointment, we ask that you give us at least 48 hour notice.

If you have any questions about APOT and/or the conditions we treat, please visit our website at www.advpn.com To view full animation of the procedures we offer, click on the "Conditions and Treatments" tab.

Thank you for choosing us. We welcome any questions or concerns you may have, and we look forward to seeing you.

Sincerely,

The Physicians of Advanced Pain of Tulsa

Patient Name:

Grid for patient name input

Date of birth:

Input field for date of birth (___/___/___)

COMPLETE THIS BOX ONLY IF YOU WERE INVOLVED IN AN AUTO ACCIDENT

Were you wearing a seat belt? Yes No

Were you the passenger? Yes No

Were you the driver? Yes No

Did you lose consciousness? Yes No

If yes, for how long?

Input field for duration of loss of consciousness

Briefly describe the accident:

Text area for describing the accident

How much damage was done to your vehicle? \$

Input field for damage amount

How long after the incident did the pain occur?

Input field for time to pain onset

When did you first seek medical attention?

Input field for date of medical attention (___/___/___)

Did you experience pain in the same location previous to this accident? Yes No

If yes, explain:

Text area for explaining previous pain

COMPLETE THIS BOX ONLY IF YOU WERE INVOLVED IN A WORK INJURY

Describe injury:

Text area for describing the injury

How long after the incident did the pain occur?

Input field for time to pain onset

When did you first seek medical attention?

Input field for date of medical attention (___/___/___)

Have you had the pain in the same location prior to your work injury? Yes No

If yes, explain:

Text area for explaining previous pain

Is your current injury through your current employer? Yes No

If it is not through your current employer, please list the name of the employer that it is through, along with a phone number.

Employer name:

Input field for employer name

Phone:

Input field for phone number

SYMPTOMS The questions below refer only to the area of pain that you are coming to our clinic for at this time.

My pain is: Mild Mild-Moderate Moderate Moderate-Severe Severe

Check the boxes that best describe what your pain feels like.

- Throbbing Shooting Stabbing Burning Sharp Tingling
- Numb Tender Pressure Deep Aching Cramping
- Heaviness Diffuse Dull Gnawing Localized Superficial

What makes your pain worse?

- Bending Coughing Daily Activities Driving Everything First Steps
- Going Downstairs Going Upstairs Kneeling Lifting Lying Down Neck Movement
- Nothing Reaching Sitting Sneezing Squatting Standing
- Stretching Twisting Weather Changes Walking Work Activities
- Other, Explain

The pain is: At Rest Continuous In the Night In the Morning Intermittent On Activity Spontaneous

Does your pain make you: (check all that apply)

- Depressed Angry Frustrated
- Helpless/Hopeless

Does your pain interfere with any of the following

- Sleep Daily Activities Work

Patient Name: _____

DOB: _____

Please review the following list and check any that apply to you.

Constitutional <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	Musculoskeletal <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	Hematologic/Lymphatic <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Weight Loss <input type="checkbox"/>	Joint Pain <input type="checkbox"/>	Easy Bruising <input type="checkbox"/>
Weight Gain <input type="checkbox"/>	Arthritis <input type="checkbox"/>	Easy Bleeding <input type="checkbox"/>
Fever <input type="checkbox"/>	Neck Pain <input type="checkbox"/>	Lymphadenopathy <input type="checkbox"/>
Chills <input type="checkbox"/>	Mid Back Pain <input type="checkbox"/>	Blood Clots <input type="checkbox"/>
Insomnia <input type="checkbox"/>	Low Back Pain <input type="checkbox"/>	Skin/Dermatologic <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Fatigue <input type="checkbox"/>	Leg Pain <input type="checkbox"/>	Rash <input type="checkbox"/>
Eyes <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	Arm Pain <input type="checkbox"/>	Dryness <input type="checkbox"/>
Vision <input type="checkbox"/>	Lupus <input type="checkbox"/>	Alopecia (hair loss) <input type="checkbox"/>
Pain <input type="checkbox"/>	Neuro <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	Nail Changes <input type="checkbox"/>
Dryness <input type="checkbox"/>	Headaches <input type="checkbox"/>	Color Changes <input type="checkbox"/>
Glaucoma <input type="checkbox"/>	Stroke <input type="checkbox"/>	Eczema <input type="checkbox"/>
Ears, Nose & Throat <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	Fainting <input type="checkbox"/>	Gastrointestinal/Heptatic <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Hearing Loss <input type="checkbox"/>	Seizures <input type="checkbox"/>	Abdominal Pain <input type="checkbox"/>
Tinnitus (ringing in ears) <input type="checkbox"/>	Paralysis <input type="checkbox"/>	Vomiting <input type="checkbox"/>
Vertigo <input type="checkbox"/>	Clumsiness <input type="checkbox"/>	Diarrhea <input type="checkbox"/>
Dizziness <input type="checkbox"/>	Memory Loss <input type="checkbox"/>	Constipation <input type="checkbox"/>
Nasal Congestion <input type="checkbox"/>	Numbness <input type="checkbox"/>	Bloody Stool <input type="checkbox"/>
Sinus Pain <input type="checkbox"/>	Psychiatric <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	Nausea <input type="checkbox"/>
Decreased Smell <input type="checkbox"/>	Depression <input type="checkbox"/>	Ulcers <input type="checkbox"/>
Epistaxis (nose bleeds) <input type="checkbox"/>	Anxiety <input type="checkbox"/>	Liver Problems <input type="checkbox"/>
Sore throat <input type="checkbox"/>	Suicidal <input type="checkbox"/>	Hepatitis A <input type="checkbox"/>
Dysphagia (trouble swallowing) <input type="checkbox"/>	Hallucinations <input type="checkbox"/>	Hepatitis B <input type="checkbox"/>
Respiratory <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	Bi-Polar <input type="checkbox"/>	Hepatitis C <input type="checkbox"/>
Shortness of Breath <input type="checkbox"/>	Schizophrenic <input type="checkbox"/>	Endocrinology <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Cough <input type="checkbox"/>	Genitourinary <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	Diabetes Type I <input type="checkbox"/>
COPD <input type="checkbox"/>	Incontinence <input type="checkbox"/>	Diabetes Type II <input type="checkbox"/>
Asthma <input type="checkbox"/>	Dysuria (pain w/ urination) <input type="checkbox"/>	Diaphoresis <input type="checkbox"/>
Hemoptysis (bloody Sputum) <input type="checkbox"/>	Urgency <input type="checkbox"/>	Thyroid Problems <input type="checkbox"/>
Wheezing <input type="checkbox"/>	Hematuria (blood in urine) <input type="checkbox"/>	Cardiovascular <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Chest Pain <input type="checkbox"/>	Erectile Dysfunction <input type="checkbox"/>	Chest Pain <input type="checkbox"/>
Snoring <input type="checkbox"/>	Loss of Sexual Drive <input type="checkbox"/>	Shortness of Breath <input type="checkbox"/>
Lung Problems <input type="checkbox"/>	Kidney Infections <input type="checkbox"/>	Palpitations <input type="checkbox"/>
Cancer <input type="checkbox"/> Current <input type="checkbox"/> Remission	Allergic/Immunologic <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	Claudication <input type="checkbox"/>
Breast <input type="checkbox"/>	Food Allergies <input type="checkbox"/>	High Blood Pressure <input type="checkbox"/>
Bone <input type="checkbox"/>	Enviromental Allergies <input type="checkbox"/>	Heart Problems <input type="checkbox"/>
Kidney <input type="checkbox"/>	HIV <input type="checkbox"/>	Heart Attack <input type="checkbox"/>
Lung <input type="checkbox"/>	AIDS <input type="checkbox"/>	Congestive Heart Failure <input type="checkbox"/>
Pancreatic <input type="checkbox"/>	Immune Disorder <input type="checkbox"/>	
Other: _____ <input type="checkbox"/>		

Please list all injuries:

Year	Type	Body Part

Please list all past surgeries:

Year	Surgery	Surgeon

Previous Pain Treatments Tried (Check all that apply):

<input type="checkbox"/> Injections	<input type="checkbox"/> Acupuncture	<input type="checkbox"/> Chiropractor
<input type="checkbox"/> Occupational Therapy	<input type="checkbox"/> Pain Psychology	<input type="checkbox"/> Physical Therapy
<input type="checkbox"/> Tens Unit	<input type="checkbox"/> Spinal Cord Stimulation	<input type="checkbox"/> Surgery

Previous Imaging/ Tests:

Type	Date	Place
<input type="checkbox"/> Lumbar MRI		
<input type="checkbox"/> Thoracic MRI		
<input type="checkbox"/> Cervical MRI		
<input type="checkbox"/> Discogram		
<input type="checkbox"/> EMG		
<input type="checkbox"/> Other: _____		

Patient Name:

Date of birth:

____/____/____

SOCIAL HISTORY

Marital Status: Single Married Separated Divorced Widow

Do you have Children?

If yes, how many:

Yes No

Do you smoke? Yes No If yes, how many packs a day?

Are you a former smoker? Yes No

Quit date? - _____

Do you drink alcohol? Yes No

How much in a week? _____

Have you ever been arrested or convicted on a drug related charge?

Yes No

If yes, please explain:

ADDITIONAL INFOMATION

If you are 65 or older have you ever had a pneumococcal vaccine?

Yes No

Do you get a yearly flu shot?

Yes No

If yes, when was your last one: _____

Do you have a care plan?

Yes No

Living Will

Yes No

DNR (Do not resuscitate)

Yes No

Do not want to discuss

Yes No

Family History - Mother - Father - Brother - Sister

Arthritis: _____

Asthma: _____

Dementia: _____

Depression: _____

Diabetes Type 1: _____

Diabetes Type 2: _____

Heart Disease: _____

High Blood Pressure: _____

High Cholesterol: _____

Kidney Disease: _____

Obesity: _____

Osteoporosis: _____

Stroke: _____

Substance Abuse: _____

Cancer (specify): _____

I, the undersigned, have completed this form and the information that I have provided is true and accurate to the best of my knowledge. I understand that this information is used in my care and treatment plan while under the care of the Advanced Pain of Tulsa, PLLC.

Patient/Guardian Signature

Date:

____/____/____

PATIENT HEALTH QUESTIONNAIRE - 9 (PHQ-9)

Over the last 2 weeks, how often have you been bothered by any of the following problems?

(Use “✓” to indicate your answer)

	Not at all	Several days	More than half the days	Nearly every day
1. Little interest or pleasure in doing things	0	1	2	3
2. Feeling down, depressed, or hopeless	0	1	2	3
3. Trouble falling or staying asleep, or sleeping too much	0	1	2	3
4. Feeling tired or having little energy	0	1	2	3
5. Poor appetite or overeating	0	1	2	3
6. Feeling bad about yourself — or that you are a failure or have let yourself or your family down	0	1	2	3
7. Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
8. Moving or speaking so slowly that other people could have noticed? Or the opposite — being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3
9. Thoughts that you would be better off dead or of hurting yourself in some way	0	1	2	3

FOR OFFICE CODING 0 + + +
=Total Score:

If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

Not difficult at all

Somewhat difficult

Very difficult

Extremely difficult

Advanced Pain of Tulsa

Generalized Anxiety Disorder Screener (GAD-7)

Over the <i>last 2 weeks</i> , how often have you been bothered by the following problems?	Not at all	Several Days	More than half the days	Nearly every day
1. Feeling nervous, anxious or on edge	0	1	2	3
2. Not being able to stop or control worrying	0	1	2	3
3. Worrying too much about different things	0	1	2	3
4. Trouble relaxing	0	1	2	3
5. Being so restless that it is hard to sit still	0	1	2	3
6. Becoming easily annoyed or irritated	0	1	2	3
7. Feeling afraid as if something awful might happen	0	1	2	3
	Add columns			
	Total Score			
8. If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?	Not difficult at all	Somewhat difficult	Very difficult	Extremely difficult

When did the symptoms begin? _____

Opioid Safety Survey

Because there is addiction risk with opioid medicines, we must first understand your history before we set a treatment plan for you.

Please circle "Yes" or "No" in the chart below as the case applies to you today or in the past. Then give this sheet to your doctor or nurse.

Patient Name: _____

Mark each box that applies	Female	Male
Do YOU have a history of substance abuse of any of the following?		
Alcohol	YES / NO	YES / NO
Illegal drugs	YES / NO	YES / NO
Prescription drugs	YES / NO	YES / NO
Do you have a FAMILY history of substance abuse of any of the following?		
Alcohol	YES / NO	YES / NO
Illegal drugs	YES / NO	YES / NO
Prescription drugs	YES / NO	YES / NO
Are you between 16—45 years old?	YES / NO	YES / NO
Were you sexually abused as a child?	YES / NO	YES / NO
Have you had one of the following mental health conditions?		
ADD, OCD, bipolar, schizophrenia	YES / NO	YES / NO
Depression	YES / NO	YES / NO



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INFORMED CONSENT FOR OPIOID TREATMENT/ CONTROLLED SUBSTANCE AGREEMENT

The purpose of this agreement is to give you information about the medications you will be taking for pain management and to assure that you and your physician/health care provider comply with all state and federal regulations concerning the prescribing of controlled substances. A trial of opioid therapy can be considered for moderate to severe pain with the intent of reducing pain and increasing function. The physician's goal is for you to have the best quality of life possible given the reality of your clinical condition. The success of treatment depends on mutual trust and honesty in the physician/patient relationship and full agreement and understanding of the risks and benefits of using opioids to treat pain.

I have agreed to use opioids as part of my treatment for chronic pain. I understand that these drugs can be very useful, but have a high potential for misuse and are therefore closely controlled by the local, state, and federal government. Because my physician/ health care provider is prescribing such medication to help manage my pain, I agree to the following conditions:

1. I am responsible for my pain medications. I agree to take the medication only as prescribed.
 - a. I understand that increasing my dose without the close supervision of my physician could lead to drug overdose causing severe sedation and respiratory depression and death.
 - b. I understand that decreasing or stopping my medication without the close supervision of my physician can lead to withdrawal. **Withdrawal symptoms** can include yawning, sweating, watery eyes, runny nose, anxiety, tremors, aching muscles, hot and cold flashes, "goose flesh", abdominal cramps, and diarrhea. These symptoms can occur 24-48 hours after the last dose and can last up to 3 weeks.
2. I will not request or accept controlled substance medication from any other physician or individual while I am receiving such medication from my physician/health care provider at APOT.
3. There are side effects with opioid therapy, which may include, but not exclusively, skin rash, constipation, sexual dysfunction, sleeping abnormalities, sweating, edema, sedation, or the possibility of impaired cognitive (mental status) and/or motor ability. Overuse of opioids can cause decreased respiration (breathing).

It is my responsibility to notify my physician/health care provider of any side effects that continue or are severe (i.e., sedation, confusion). I am also responsible for notifying my pain physician immediately if I need to visit another physician or need to visit an emergency room due to pain, or if I become pregnant.

4. I understand that the opioid medication is strictly for my own use. The opioid should **never** be given or sold to others because it may endanger that person's health and is **against the law**.
5. I should inform my physician of all medications I am taking, including herbal remedies. Medications like Valium or Ativan; sedatives such as Soma, Xanax, Fiorinal; antihistamines like Benadryl; herbal remedies, alcohol, and cough syrup containing alcohol, codeine, or hydrocodone can interact with opioids and produce serious side effects. I will inform my physician if I am a medical marijuana card holder.
6. I understand that opioid prescriptions will not be mailed or printed. Pursuant to Oklahoma law HB2931 effective 1/1/2020 ALL schedule 2, 3, 4, and 5 prescriptions will be electronically sent to your pharmacy.
7. Any evidence of drug hoarding, acquisition of any opioid medication or adjunctive analgesia from other physicians (which includes emergency rooms), uncontrolled dose escalation or reduction, loss of prescriptions, or failure to follow the agreement may result in termination of the doctor/patient relationship.

8. I will communicate fully with my physician to the best of my ability at the initial and all follow-up visits about my pain level and functional activity along with any side effects of the medications. This information allows your physician to adjust your treatment plan accordingly.
9. You should not use any illicit substances, such as cocaine, marijuana, etc. while taking these medications. This may result in a change to your treatment plan, including safe discontinuation of your opioid medications when applicable or complete termination of the doctor/patient relationship.
10. The use of alcohol together with opioid medications is contraindicated.
11. I am responsible for my opioid prescriptions. I understand that:
Refill prescriptions can be written for a maximum of one month supply and will be filled at the **same pharmacy**.
Pharmacy: _____ Phone number: _____
- a. *It is my responsibility to schedule appointments for the next opioid refill before I leave the clinic or within 3 days of the last clinic visit.*
 - b. I am responsible for keeping my pain medications in a safe and secure place, such as a locked cabinet or safe. I am expected to protect my medications from loss or theft. I am responsible for taking the medication in the dose prescribed and for keeping track of the amount remaining. If my medication is stolen, I will report this to my local police department and obtain a stolen item report. I will then report the stolen medication to my physician. If my medications are lost, misplaced, or stolen my physician may choose not to replace the medications or to taper and discontinue the medications.
 - c. Refills will not be made as an “emergency”, such as on Friday afternoon because I suddenly realize I will “run out tomorrow”.
 - d. Refills can only be filled by a pharmacy in the State of Oklahoma, even if I am a resident of another state.
 - e. Prescriptions for pain medicine or any other prescriptions will be done only during an office visit or during regular office hours. **No refills of any medications will be done during the evening or on weekends.**
 - f. *You must bring back all opioid medications and adjunctive medications prescribed by your physician in the original containers/bottles at every visit.*
 - g. Prescriptions will not be written in advance due to vacations, meetings, or other commitments.
 - h. If an appointment is *missed*, another appointment will be made as soon as possible. *Immediate* or *emergency* appointments will not be granted.
 - i. No “walk-in” appointments for opioid refills will be granted.
12. While physical dependence is to be expected after long-term use of opioids, **signs of addiction, abuse, or misuse shall prompt the need for substance dependence treatment as well as weaning and detoxification from the opioids.**
- a. **Physical dependence** is common to many drugs such as blood pressure medications, anti-seizure medications, and opioids. It results in biochemical changes such that abruptly stopping these drugs will cause a withdrawal response. It should be noted that physical dependence does not equal addiction. One can be dependent on insulin to treat diabetes or dependent on prednisone (steroids) to treat asthma, but one is not addicted to the insulin or prednisone.
 - b. **Addiction** is a primary, chronic neurobiologic disease with genetic, psychosocial and environmental factors influencing its development and manifestation. It is characterized by behavior that includes one or more of the following: impaired control over drug use, compulsive use, continued use despite harm, and cravings. This means the drug decreases one’s quality of life. If the patient exhibits such behavior, the drug will be tapered and such a patient is not a candidate for an opioid trial. He/she will be referred to an addiction medicine specialist.
 - c. **Tolerance** means a state of adaptation in which exposure to the drug induces changes that result in a lessening of one or more of the drug’s effects over time. The dose of the opioid may have to be titrated up or down to a dose that produces maximum function and a *realistic* decrease of the patient’s pain.
13. If it appears to the physician/health care provider that there is no improvement in my daily function or quality of life from the controlled substance, my opioids may be discontinued. I will gradually taper my medication as

prescribed by the physician.

14. If I have a history of alcohol or drug misuse/addiction, I must notify the physician of such history since the treatment with opioids for pain **may** increase the possibility of relapsing. A history of addiction does not, in most instances, disqualify one for opioid treatment of pain, but starting or continuing a program for recovery **is a necessity**.
15. I will be seen on a monthly basis and given prescriptions for enough medication to last from appointment to appointment, and sometimes two to three days extra **if** the prescription ends on a weekend or holiday. This extra medication is **not** to be used without the explicit permission of the prescribing physician unless an emergency requires your appointment to be deferred one or two days.
16. I agree and understand that my physician reserves the right to perform random or unannounced urine drug testing. If requested to provide a urine sample, I agree to cooperate. If I decide not to provide a urine sample, I understand that my doctor may change my treatment plan, including safe discontinuation of my opioid medications when applicable or complete termination of the doctor/patient relationship. The presence of a non-prescribed drug (s) or illicit drug (s) in the urine can be grounds for termination of the doctor/patient relationship. Urine drug testing is not forensic testing, but is done for my benefit as a diagnostic tool and in accordance with certain legal and regulatory materials on the use of controlled substances to treat pain.
17. I agree to allow my physician/health care provider to contact any health care professional, family member, pharmacy, legal authority, or regulatory agency to obtain or provide information about your care or actions *if the physician feels it is necessary*.
18. I agree to a family conference or a conference with a close friend or significant other *if the physician feels it is necessary*.
19. I understand that non-compliance with the above conditions may result in a re-evaluation of my treatment plan and discontinuation of opioid therapy. I may be gradually taken off these medications, or even discharged from the clinic.

I _____ have read the above information or it has been read to me and all my questions regarding the treatment of pain with opioids have been answered to my satisfaction. I hereby give my consent to participate in the opioid medication therapy & acknowledge receipt of this document.

Patient's Signature _____

Date _____

Witness's Signature _____

Date _____



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9320 S. Mingo Rd. Tulsa, OK 74133

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Patient Financial Statement of Information

Thank you for choosing Advanced Pain of Tulsa as your pain provider. Advanced Pain of Tulsa is a caring organization that is committed to providing patients with innovative pain management services. We are committed to providing you with quality and affordable health care. Because some of our patients have had questions regarding patient and insurance responsibility for services rendered, we have developed this payment policy. Please read it, ask us any questions you may have and sign in the space provided. A copy will be provided to you upon request.

*****If you are 10 minutes or more late from any appointment you will be rescheduled regardless of the circumstance*****

Insurance and Billing

- As your provider, please remember that our relationship is with you and not your insurance company. Your benefit coverage is a contract between you and your insurance carrier. Please be aware that not all medical services are covered benefits under all insurance contracts. We encourage you to be familiar with your insurance benefits and limitations. If you have any questions about your insurance coverage, please contact your insurance carrier directly.
- Our physicians are “Preferred Providers” for many insurance plans. It is your responsibility to check with your insurance carrier to ensure that the Advanced Pain of Tulsa physician(s) and /or facility participate with your insurance network. If Advanced Pain of Tulsa is not in your carrier’s network, you may incur higher patient responsibility amounts.
- As a service to you, our office will bill your health insurance company. Providing us with accurate information at the time services are rendered will facilitate in the timely filing of claims. Changes in your information should be reported to our office in a timely manner. Your cooperation in keeping your account information current is greatly appreciated.
- If you undergo urine toxicology testing, you will receive an invoice from APOT for the test. In addition, many of our lab results are also sent for confirmatory lab for additional information on the quantitative results of the specimen. If your test is sent for a confirmatory lab, you will may receive a separate bill for the extra services. I also understand that if urine drug screens are non covered by my insurance company I will be responsible for the cost.
- If you receive services in a Hospital or other inpatient setting, you will receive a separate bill for those Facility charges, separately from any bills you may receive for services provided by an APOT provider or facility.

Co-payments, Co-insurance and Deductibles

All copayments, coinsurance and deductibles are due at the time of service. We do not accept checks for copayments.

Co-payments are a flat fee paid each time a medical service is accessed and must be paid before any policy benefit is payable by an insurance company.

Co-insurance is a percentage of the allowed charge that the patient pays after the deductible has been satisfied.

Deductibles are amounts which must be paid out of pocket before an insurance carrier will pay any expenses. The deductible must be paid by the patient before the benefits of the insurance policy can apply.

Our providers are in network with most insurance companies, and the insurance company will require that we collect these fees per the terms of your health care contract. Failure to pay any amounts due, including past due balances, will result in your appointment being rescheduled or other collection activity. Please speak with one of our financial counselors if you need assistance with the payments of these balances. For your convenience, we accept cash, checks (statements only), debit or credit cards (MasterCard, Visa, Discover and American Express). A fee of \$35.00 will be charged for all returned checks.

Self-Pay

If you are uninsured and are in need of care, we can see you on a self pay basis. Payment is due at the time services are rendered.

Referrals/Authorizations

Many of the services we provide require referrals, authorization and pre-authorization. Your insurance company may require documentation prior to authorizing services and we will do our best to comply in a timely fashion with their requests. This process can take time. We appreciate your patience while we work with your insurance company. We reserve the right to refuse or reschedule services to any patient who does not have a valid referral in our office at the time of their appointment. Although our office will try to obtain referrals/authorization for you to be seen, it is ultimately your responsibility to ensure we have received it.

Non-Payment

If your account is over 120 days past due, your account will be referred to our outside collection agency. This may include listing your information with the credit bureau. Your account will also be reviewed for possible discharge from care.

Overpayment

Patients agree that if they have a credit balance after paying for a service, Advanced Pain of Tulsa can apply this credit to any outstanding balance on their account, including balances related to professional or facility fees. Patients will be refunded any amounts paid in excess after all outstanding amounts have been credited.

Cancellation of Services

Advanced Pain of Tulsa reserves the right to charge a \$50 fee if the patient fails to provide at least 24 hours cancellation notice. This fee will be paid by the patient regardless of insurance.

You may see balances on your statement(s) that are related to previous services performed at Advanced Pain of Tulsa. Please be advised that these balances must be paid immediately. You may pay by speaking with one of our customer service representatives or by mailing in your payment.

Non-covered Services:

The following services are considered “Non-Covered Services” by most insurance companies. The fees listed below must be paid at the time of service.

- Returned Checks: If your check is returned to us for any reason, you will be charged \$35.
- Missed Appointments: If you fail to notify us at least 24 hours in advance that you will not be able to make your appointment, we may charge you \$25 for an office visit and \$50 for a procedure.
- Forms Completion: Disability, Insurance Forms, Travel Forms, Release from Work, and other forms that are not required by your insurance plans. If you request our office to complete these forms, there will be a \$35 charge.

Paper Records: We will provide to you, upon written request, a paper copy of your medical record. The charge will be \$1.00 for the first page, \$.50 each additional page, and actual postage \$.30 for electronic pages. Maximum charge \$50.00

I have read and understand the Advanced Pain of Tulsa, PLLC Financial Policy. I agree to assign insurance benefits to Advanced Pain of Tulsa, PLLC whenever necessary. I also agree that if it becomes necessary to forward my account to a collection agency, in addition to the amount owed, I will also be responsible for the fee charged by the collection agency for costs of collections.

Patient Signature:

Date:



AUTHORIZATION AND CONSENT FOR RELEASE OF MEDICAL RECORDS

(In order for Advanced Pain of Tulsa to provide you with the best possible care, we may require copies of your medical records. For us to obtain this information, we will need your written permission. Please review the Authorization and Consent for Release of Medical Records below. Your signature on this form will allow us to obtain the necessary information.)

Being competent, eighteen (18) years of age or older and duly authorized; do willfully and voluntarily authorize the release of all medical records and information to Advanced Pain of Tulsa and their affiliates.

I further understand and acknowledge the information authorized for release may include information which may be considered a communicable or venereal disease which may or may not include, but are not limited to, diseases such as Hepatitis, Syphilis, Gonorrhea, and Human Immunodeficiency Virus (HIV), also known as Acquired Immune Deficiency Syndrome or "AIDS".

Full Name of Patient (please print)

_XXX-XX-

Last 4 Social Security Number Date of Birth

Authorized Signature Today's Date

For medical records use only, please *DO NOT* complete this section.

Record Holder: _____ Fax Number: _____

Advanced Pain of Tulsa requests the following information at this time:

_____ All dictated reports _____ All radiology reports

_____ All anesthesia reports _____ All therapy records

Other: _____

Please fax this information to the Advanced Pain of Tulsa at **(918) 901-9702**. If you are unable to fax the chart due to its size, please contact our office so that other arrangements can be made.



Authorized Release of Personal Medical Information

Please list family members/others who may need to speak with any of our staff regarding your medical information such as:

- Billing/Insurance
- Coordination of Care
- Scheduling
- Prescriptions

Name _____ Relationship _____ Phone _____

Please list any specific instructions or limitations:

This authorization will remain in effect unless request is received by our office in writing requesting change.

By signing this form, I authorize the release of my personal medical information only to person(s) listed above.

Patient/ Authorized Signature _____ Date _____



NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

Advanced Pain of Tulsa (“APOT”) is committed to ensuring that your health information is kept private in accordance with federal and state law. This information is called “protected health information” or “PHI.” This Notice covers the privacy practices of all health care professionals, employees and staff at our APOT clinic. We will abide by the terms of the Notice.

We are required by law to maintain the privacy of your PHI and to provide you with this Notice. We are also required to notify you following a breach of your unsecured health information.

This Notice is effective as of March 11, 2019. We reserve the right to make changes to this Notice as permitted by law. We reserve the right to make the new Notice provisions effective for all health information we currently maintain, as well as any health information we receive in the future. If we make material or important changes to our privacy practices, we will promptly revise our Notice. Each version of the Notice will have an effective date listed on the first page. If we change this Notice, you can access the revised Notice using these options:

From the APOT website (www.advpn.com); or

From the receptionist at APOT clinic.

If you want more information about the privacy practices of APOT, please contact the Advanced Pain of Tulsa Privacy Officer in writing at 9320 S Mingo Rd, Tulsa, OK

HOW WE MAY USE AND DISCLOSE YOUR PROTECTED HEALTH

INFORMATION: *The following categories describe the ways that we may use and disclose your PHI without your written authorization:*

Treatment. We will use PHI about you to provide you with medical treatment or services. We will disclose your PHI to other health care professionals so that they can evaluate your health, diagnose your medical conditions and provide your treatment. For example, results of laboratory tests and procedures will be available in your medical record to health professionals who may need the information to provide you with treatment.

Payment. We may use and disclose your PHI to obtain payment for the services we provide to you. For example, we may disclose your PHI to seek payment from your insurance company, or from another third party. We may need to give your insurance company information about a procedure you underwent so that your insurance company will pay for the procedure. We may also inform your insurance company about a treatment you are going to receive so that we obtain prior approval for the treatment, or in order to find out if your insurance company will cover the treatment.

Health Care Operations. We may use and disclose your PHI in order to conduct certain of our business activities, which are called health care

operations. These uses and disclosures are necessary to run our business and make sure our patients receive quality care. For example, we may use your health information for quality assessment activities, necessary credentialing, and for other essential activities. We may also disclose your health information to third party “business associates” that perform various services on our behalf, such as

transcription, billing and collection services. In these cases, we will enter into a written agreement with the business associate to ensure they protect the privacy of your health information.

OTHER WAYS WE MAY USE OR DISCLOSE YOUR PROTECTED

HEALTH INFORMATION: *The following categories describe other ways we may use and disclose your PHI without your written authorization.*

Family Members and Friends for Care and Payment and Notification If you verbally agree to the use or disclosure and in certain other situations, we may make the following uses and disclosures of your PHI. We may disclose certain PHI to a family member, friend, or anyone else whom you identify as involved in your health care or who helps pay for your health care. In such cases, the PHI we disclose would be limited to the portion of the PHI that is relevant to that person’s involvement in your care or payment for your care. We may also make these disclosures after your death as authorized by Wisconsin law unless doing so is inconsistent with any prior expressed preference. We may use or disclose your PHI to notify or assist in notifying a family member, personal representative, or any other person responsible for your care regarding your location, general condition, or death. In an emergency situation or in the event of your incapacity, we may exercise our professional judgment to determine whether a disclosure to a particular person is in your best interest.

Fundraising. We may use your demographic information (such as name, contact information, age, gender, and date of birth), the dates you received services from us, the department of your service, your treating physician, outcome information, and health insurance status to contact you about supporting our fundraising efforts. You may opt out of receiving any further fundraising communications from us.

Disaster Relief Efforts. We may disclose your PHI to organizations for the purpose of disaster relief efforts in accordance with the law.

Required by Law. We may disclose your PHI when required by law to do so.

Public Health Reporting. We may disclose your PHI to public health agencies as authorized by law. For example, we may report certain communicable diseases to the state’s public health department.

Reporting Victims of Abuse or Neglect. If we reasonably believe you have been a victim of abuse or neglect, we may disclose your PHI to a government authority in accordance with law.

Health Care Oversight. We may disclose your PHI to authorities and agencies for oversight activities allowed by law, including audits, investigations, inspections, licensure and disciplinary actions, or civil, administrative and criminal proceedings, as necessary for oversight of the health care system, government programs and civil rights laws.

Legal Proceedings. We may disclose your PHI pursuant to a court order if you are involved in a legal proceeding. Under most circumstances when the request is made through a subpoena, a discovery request, or involves another type of administrative order, your authorization will be obtained before disclosure is permitted.

Law Enforcement. We may disclose your PHI to a law enforcement official for certain specific purposes, such as reporting certain types of injuries.

Deceased Persons. We may disclose your PHI to coroners, medical examiners or funeral directors so that they can carry out their duties.

Research. Under certain circumstances, we may disclose your PHI to researchers who are conducting a specific research project. For certain research activities, an Institutional Review Board (IRB) or Privacy Board may approve uses and disclosures of your PHI without your authorization.

To Avert a Serious Threat to Health or Safety. We may use and disclose your PHI if we believe it is necessary to prevent a serious and imminent threat to the health or safety of a person or to the public.

Military, National Security, or Incarceration/Law Enforcement Custody.

If you are or were involved with the military, national security or intelligence activities, or you are in the custody of law enforcement officials or an inmate in a correctional institution, we may release your PHI to the proper authorities so they may carry out their duties under the law

Workers' Compensation. We may disclose your PHI as necessary to comply with laws related to workers' compensation or other similar programs.

Please be aware that Oklahoma law and other federal laws may have additional requirements that we must follow, or may be more restrictive than HIPAA on how we use and disclose your PHI. If there are specific more restrictive requirements, even for some of the purposes listed above, we may not disclose your PHI without your written permission as required by such laws. For example, we will not disclose your HIV test results without obtaining your written permission, except as permitted by Wisconsin law.

We may also be required by Oklahoma and or federal law to obtain your written permission to use and disclose your information related to treatment for a mental illness, developmental disability or alcohol or drug abuse.

OTHER USES AND DISCLOSURES REQUIRE YOUR AUTHORIZATION

Disclosure of your PHI or its use for any purpose other than those listed above requires your specific written authorization. Some examples include:

Psychotherapy Notes: We usually do not maintain psychotherapy notes about you. If we do, we will only use and disclose them with your written authorization except in limited situations.

Marketing: We may only use and disclose your health information for marketing purposes with your written authorization

This would include making treatment communications to you when we receive a financial benefit for doing so.

If you change your mind after authorizing a use or disclosure of your PHI, you may withdraw your permission by revoking the authorization. However, your decision to revoke the authorization will not affect

or undo any use or disclosure of your PHI that occurred before you notified us of your decision, or any actions that we have taken based upon your authorization. To revoke an authorization, you must notify us in writing at Advanced Pain of Tulsa, ATTN: Privacy Officer, 9320 S Mingo Rd, Tulsa, OK 74133

We may deny your request to inspect and copy in certain very limited circumstances. If you are denied access to your health information, you may request that the denial be reviewed by a licensed health care professional chosen by us. The person conducting the review will not be the person who denied your request. We will comply with the outcome of the review.

YOUR PROTECTED HEALTH INFORMATION RIGHTS

As an APOT patient, you have the following rights regarding the PHI we maintain about you:

Right to Inspect and Copy. You have the right to inspect and receive a copy of your PHI. We may charge you a fee as authorized by law to meet your request. To inspect and copy your health information, you must make your request in writing. Please contact our Medical Records Department at 918-901-9701 to obtain a request form. You may request

access to your medical information in a certain electronic form and format, if readily producible, or, if not readily producible, in a mutually agreeable electronic form and format. Further, you may request in writing that we transmit such a copy to any person or entity you designate. Your written, signed request must clearly identify such designated person or entity

and where you would like us to send the copy. If you wish to make

such requests, please contact Medical Records Department at 918-901-9701.

We may deny your request to inspect and copy in certain very limited circumstances. If you are denied access to your health information, you may request that the denial be reviewed by a licensed health care professional chosen by us. The person conducting the review will not be the person who denied your request. We will comply with the outcome of the review.

Right to Amend. You have a right to request that we amend or correct your PHI that you believe is incorrect or incomplete. For example, if your date of birth is incorrect, you may request that the information be corrected. To request a correction or amendment to your PHI, you must make your request in writing to Medical Records Department, Supervisor, Advanced Pain of Tulsa, 9320 S Mingo Rd, Tulsa, OK 74133 and provide a reason for your request. You have the right to request an amendment for as long as the information is kept by or for us. Under certain circumstances we may deny your request. If your request is denied, we will provide you with information about our denial and how you can file a written statement of disagreement with us that will become part of your medical record.

Right to Request Restrictions on Certain Uses and Disclosures. You have the right to request restrictions on how your PHI is used or disclosed for treatment, payment or health care operations activities. However, we are not required to agree to your requested restriction, unless that restriction is regarding disclosure of PHI to your health insurance company and: (1) the disclosure is for the purpose of carrying out payment or health care operations and is not otherwise required by law; and (2)

the PHI pertains solely to a health care item or service for which you or another person (other than your health insurance company) paid for in full. If you would like to make a request for a restriction, you must submit your request in writing to Medical Records Department, Supervisor, Advanced Pain of Tulsa, 9320 S Mingo Rd, Tulsa, OK 74133. If we do agree, we will comply with your request unless the information is needed to provide you emergency treatment.

The Right to Request Confidential Communications. You have the right to request that we communicate your PHI to you in a certain manner or at a certain location. For example, you may wish to receive information about your health status through a written letter sent to a private address. We will grant reasonable requests. We will not ask you the reason for your request. To request confidential communications, you must make your request in writing. You may obtain a request form by contacting our Medical Records Department at 918-901-9701.

Right to an Accounting of Disclosures. You have the right to request an accounting of disclosures we make of your PHI. Please note that certain disclosures need not be included in the accounting we provide to you. To request an accounting of disclosures, you must submit your request in writing to our Medical Records Department. Your request must state a time period which may not go back further than six years. You will not be charged for this accounting, unless you request more than one accounting per year, in which case we may charge you a reasonable cost-based fee for providing the additional accounting(s). We will notify you of the costs involved and give you an opportunity to withdraw or modify your request before any costs have been incurred.

Right to a Paper Copy of Notice. You have the right to receive a paper copy of this Notice at any time, even if you previously agreed to receive this Notice electronically. A paper copy of this Notice can be obtained from the receptionist at any APOT site and is also available at our website at www.advvpn.com.

Complaints. You have the right to file a complaint if you believe your privacy rights have been violated. If you would like to file a complaint

about our privacy practices, you can do so by sending a letter outlining your concerns to: Advanced Pain of Tulsa, Attention: Privacy Officer, 9320 S Mingo Rd, Tulsa, OK 74133 or by contacting our Privacy Officer at 918-901-9701.

You have the right to complain to the United States Secretary of the Department of Health and Human Services. You will not be penalized or otherwise retaliated against for filing a complaint.

CONTACT INFORMATION, QUESTIONS OR CONCERNS If you have questions or concerns about your privacy rights, or the information contained in this Notice, please contact the Advanced Pain of Tulsa - Privacy Officer in writing at 9320 S Mingo Rd, Tulsa, OK 74133, by phone at 918- 901-9701

